



KENTUCKY COAL *Production, Policy & The Future of Coal*

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About Kentucky Coal Association



- Represents **Kentucky's Coal Production**
- Member Companies & Associate Member Companies
- Provides a “**Voice**” for Kentucky Coal
- Coordinates the ***Friends of Coal-Kentucky*** and the ***Friends of Coal License Plate Program***

About Kentucky Coal - 2017

42 million tons
of coal
production -
1.6%

- Compared to -28%
reduction in 2016

Two Coalfields –
*Appalachian
Coal Basin and
Illinois Coal
Basin*

Primarily **Steam
Coal**

Used
Domestically in
SE United States

Eastern Kentucky “Slight Increase”

- | <u>PRODUCTION</u> | <u>E KY</u> | <u>W KY</u> |
|-------------------|-------------|-------------|
| – 2008 121 MM | 91 MM | 30 MM |
| – 2010 105 MM | 68 MM | 37 MM |
| – 2012 91 MM | 49 MM | 42 MM |
| – 2013 80 MM | 39 MM | 41 MM |
| – 2014 77 MM | 37 MM | 40 MM |
| – 2015 61 MM | 28 MM | 33 MM |
| – 2016 43MM | 17MM | 26MM |
| – 2017 42MM | 18MM | 23MM |

Virtually no change from 2016

- | EMPLOYMENT | E KY | W KY | |
|-------------------|-------------|-------------|------|
| – 2008 | 18K | 14K | 3K |
| – 2010 | 17K | 13K | 4K |
| – 2012 | 16K | 11K | 5K |
| – 2013 | 13K | 8K | 4K |
| – 2014 | 12K | 7K | 4K |
| – 2015 | 9K | 6K | 4K |
| – 2016 | 6K | 3.8K | 2.6K |
| – 2017 | 6K | 4.1K | 2.5K |

Federal Issues

- *KCA v. Zinke* Lawsuit – Long-term Treatment Bonding
- WOTUS Rule
- CWA Coverage of Groundwater
- CPP Replacement Rule (“ACE”) Rule – and imbedded NSR Reform
- Potential MATS Rule Reconsideration

**State Issues
/ KCA
Environmental
al
Committee**

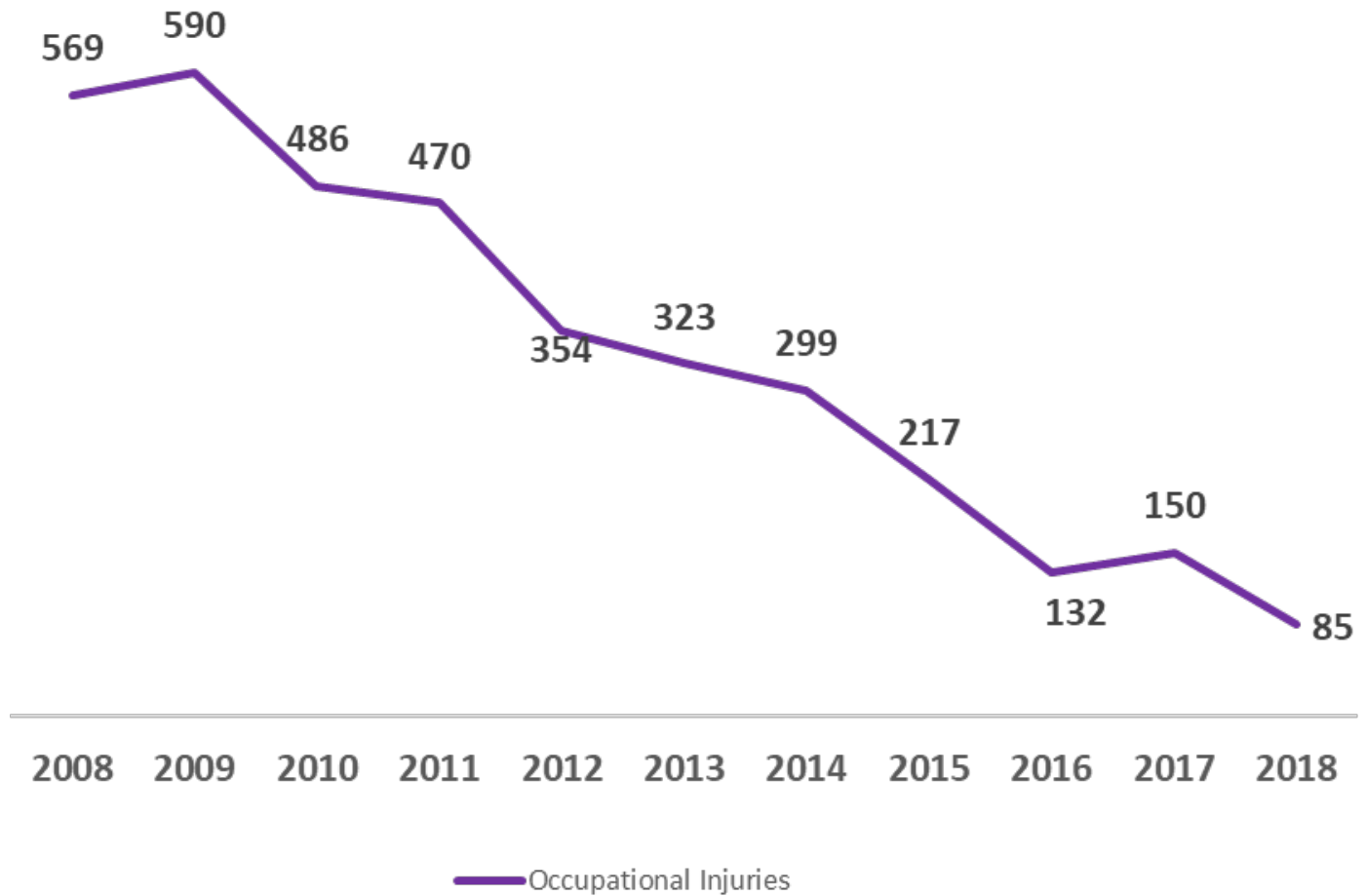
- Long-term Treatment Bonding Policies
- Triennial Review of Water Quality Standards
- KPDES Coal General Permit Updates
- CWA Section 404 Issues
- Potential Increases in Permit Fees (Air and Water)

Legislative Update

2018 General Session

- HB 2 Workers Compensation
 - Representative Adam Koenig
 - Signed into Law
- HB 227 Net Metering
 - Failed to be voted on in the Senate
- Update on HB 384 Mine Safety Modernization

Division of Mine Safety



115th
Congress/Natio
nal Priorities

- Black Lung Trust Fund
- CPP/ACE rule
- WOTUS
- **WASHINGTON, D.C.** –U.S. Senator Rand Paul introduced two bills, S. 2760 and S. 2761, The bills serve as companion legislation to H.R. 3127 and H.R. 3128, introduced in the U.S. House of Representatives by Representative Morgan Griffith (R-VA-9).

www.TheCoalTruth.com

2018 PR Operations

The Coal Truth

ABOUT ISSUES "100% RENEWABLES" Q

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ABOUT

ISSUES ▾

- Emissions
- Competitiveness
- Climate
- Clean Power Plan
- Renewable Tax Credits
- New Source Review

"100% RENEWABLES" ▾

- Google
- Intel

Myth Part 5: New Source Review, which forces plants to use the "best available" emissions control technology, protects the health and well-being of citizens.

The Coal Truth: By mandating the "best available" technology, which is often expensive and unnecessary, New Source Review prevents plants from making the cost-effective upgrades that would truly benefit citizens.

- The best upgrade policy is the one that gives citizens the best combination of reliability, affordability, and safety.
- In many parts of the country (e.g., North Dakota) coal plants can meet high air quality standards without the "best," most expensive technologies.
- Communities should be free to pursue upgrades and expansions not with the "best available" technology but with the most cost-effective technology.

Editorial
9-6-2018



Facebook COO Sheryl Sandberg, left, accompanied by Twitter CEO Jack Dorsey are sworn in Wednesday before the Senate Intelligence Committee hearing on "Foreign Influence Operations and Their Use of Social Media Platforms." Jose Luis Magana - Associated Press

OP-ED

Big Tech must stop dangerous '100-percent renewable' claims



BY TYLER WHITE

September 05, 2018 06:56 PM

Updated September 05, 2018 07:34 PM



Facebook and Twitter testified before Congress Wednesday on issues of data, privacy and censorship. But there is another propaganda effort led by Big Tech that poses a threat to our nation.

JA Biztown







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